

Doyle Capital LP

Managed by Doyle Capital Management LLC

The Fund's investment objective is to generate superior long-term capital appreciation, in varying market conditions, by investing on a long-term and short-term basis in early stage innovative companies and various cryptoassets primarily involved in distributed or transformative technologies and business models.

Investment Managers - Doyle Capital Management (DCM):

The managing partners of Doyle Capital Management (DCM) have employed a strategy of investing in early stage innovative companies in the crypto space as well as involvement with successful ICO campaigns. **This strategy will be recreated in the Doyle Capital LP.**

Managing Partners of Doyle Capital Management LLC (DCM):

Jack Tatar is co-author of the current best seller, *"Cryptoassets: The Innovative Investor's Guide to Bitcoin and Beyond"*. With over two decades of experience in financial services, he was one of the first financial professionals to receive certification in Bitcoin and blockchain technology from the Digital Currency Council and is Chair of the Cryptoasset Working Group for the Wall Street Blockchain Alliance. He is the coauthor of one of the earliest books on Bitcoin, "What's the Deal with Bitcoins?" and has written numerous books on retirement and finance. He's currently a contributor to Forbes and has written for Marketwatch.com, CNBC and About.com.

Ron Kochman is the former President and CEO of Volt Information Sciences, a Fortune 1000 company providing outsourced business solutions including Staffing, IT and Telecommunications services and has over 30 years of experience and expertise in strategic planning, mergers and acquisitions (M&A), finance, budgeting, forecasting and investor relations.

Terms of Doyle Capital LP

- \$50,000 minimum investment (subsequent \$50,000 investments)
- 2 year holding period
- Accredited investors

DCM will have wide latitude to invest or trade the Fund's assets, and to pursue any particular strategy or tactic deemed in accordance with the Fund's investment objectives. There can be no assurance that the Fund will achieve this objective or that substantial losses will not be incurred.

For more information on investing in Doyle Capital LP, please contact us at Investors@DoyleCap.com for more details including a copy of the PPM and Subscription Documents.

DOYLE CAPITAL

INNOVATIVE GROWTH

DCM (investment manager of DC LP) current strategy:

Existing DCM portfolio consists of early stage investments with a current focus on these categories:

- **Innovative Protocols** – Kings Distribute Systems is a Canadian based company that has developed a web-based protocol for computational resources powered by companies, institutions, and individuals with idle computer power and is currently being piloted by a large Canadian telecom provider and multiple Canadian Universities. DCM is seed investor, advisor and lead investor of their initial funding round.
- **Blockchain** – Flur.ee is a company that provides a compelling marriage of blockchain technology with a powerful database platform. The company is headed by CEO, Andrew (Flip) Flipowski who was former CEO of the largest software company of the 80's, Cullinet, as well as founder and CEO of Platinum Technology, inc., the 8th largest global software company at time of sale to CA for 4 billion dollars. DCM is a seed investor to Flur.ee.
- **Cryptoassets** – WAX was developed by the founders of OPSkins, the world's leading marketplace for online video game assets and is designed to serve the 400+ million online players who already collect, buy and sell in-game items. DCM gained WAX tokens at sizeable discounts prior to a Pre-ICO stage.
- **Transformative Technologies** – Augmate is a company that merges blockchain technology, cryptoassets with IoT technology to become the first and premiere management platform for wearable devices. The company just became the first ICO listing on the leading crowdfunding site, CrowdFunder. DCM is a seed and pre-ICO investor in Augmate.
- **Liquidity Strategies** – DCM invests in pre-ICO, ICO and existing coins where they feel opportunities exist for price appreciation. DCM is not an active trader of cryptoassets and seeks long-term appreciation with an ability to provide liquidity for other investments when needed.
- **Exit Strategies** – DCM was a seed investor and advisor to Lawnmower, which resulted in one of the first sales of an operating crypto based company to a major player – in 2017, the company, Lawnmower was sold to Coindesk and Digital Currency Group (DCG).

DCM Managing Partners have participated in cryptoasset investments since 2014 including seed and equity investments in Factom, Metal, Adjoint, Checkbook, AirBitz (now Edge) and BnktotheFuture; pre-ICO investments in Filecoin, Enigma, Cobinhood, InvestFeed, Unikoin and others; Mining contracts in Bitcoin and ZCash.